



**Annex 6 - DISCLOSURE ON OWN FUNDS TEMPLATES**

INVESTMENT FIRMS DISCLOSURE			
Template number	Template code	Name	Legislative reference
		<b>OWN FUNDS</b>	
1	IF CC1	COMPOSITION OF REGULATORY OWN FUNDS	Art 49(1)(c)
2	IF CC2	OWN FUNDS RECONCILIATION WITH AUDITED FINANCIAL STATEMENTS	Art 49(1)(a)
3	IF CCA	OWN FUNDS MAIN FEATURES	Art 49(1)(b)

Template EU IF CC1.01 - Composition of regulatory own funds (investment firms other than small and non-interconnected )

		(a)	(b)
		Amounts	Source based on reference numbers/letters of the balance sheet in the audited financial statements
<b>Common Equity Tier 1 (CET1) capital: instruments and reserves</b>			
1	<b>OWN FUNDS</b>	3.029.205,00	
2	<b>TIER 1 CAPITAL</b>	3.029.205,00	
3	<b>COMMON EQUITY TIER 1 CAPITAL</b>	3.029.205,00	
4	Fully paid up capital instruments	2.270.750,00	Financial Statements of 31/12/2020, Statement of Financial Position, page 9 and Note 6.8.
5	Share premium		
6	Retained earnings	-323.534,00	Financial Statements of 31/12/2020, Statement of Financial Position, page 9.
7	Accumulated other comprehensive income	1.259.134,00	Financial Statements of 31/12/2020, Statement of Financial Position, page 9 and Note 6.9.
8	Minority interest given recognition in CET1 capital		
9	Adjustments to CET1 due to prudential filters		
10	Other funds		
11			
12	<b>(-) TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1</b>		
13	(-) Own CET1 instruments		
14	(-) Direct holdings of CET1 instruments		
15	(-) Indirect holdings of CET1 instruments		
16	(-) Synthetic holdings of CET1 instruments		
17	(-) Losses for the current financial year		
18	(-) Goodwill		
19	(-) Other intangible assets	-100.055,00	Financial Statements of 31/12/2020, Statement of Financial Position, page 9 and Note 6.2.
20	(-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities	-77.090,00	Financial Statements of 31/12/2020, Statement of Financial Position, page 9 and Note 6.3.
21	(-) Qualifying holding outside the financial sector which exceeds 15% of own funds		
22	(-) Total qualifying holdings in undertaking other than financial sector entities which exceeds 60% of its own funds		
23	(-) CET1 instruments of financial sector entities where the institution does not have a significant investment		
24	(-) CET1 instruments of financial sector entities where the institution has a significant investment		
25	(-) Defined benefit pension fund assets		
26	(-) Other deductions		
27	CET1: Other capital elements, deductions and adjustments		
28	<b>ADDITIONAL TIER 1 CAPITAL</b>		
29	Fully paid up, directly issued capital instruments		
30	Share premium		
31	<b>(-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1</b>		
32	(-) Own AT1 instruments		
33	(-) Direct holdings of AT1 instruments		
34	(-) Indirect holdings of AT1 instruments		
35	(-) Synthetic holdings of AT1 instruments		
36	(-) AT1 instruments of financial sector entities where the institution does not have a significant investment		
37	(-) AT1 instruments of financial sector entities where the institution has a significant investment		
38	(-) Other deductions		
39	Additional Tier 1: Other capital elements, deductions and adjustments		

40	<b>TIER 2 CAPITAL</b>	
41	Fully paid up, directly issued capital instruments	
42	Share premium	
43	<b>(-) TOTAL DEDUCTIONS FROM TIER 2</b>	
44	(-) Own T2 instruments	
45	(-) Direct holdings of T2 instruments	
46	(-) Indirect holdings of T2 instruments	
47	(-) Synthetic holdings of T2 instruments	
48	(-) T2 instruments of financial sector entities where the institution does not have a significant investment	
49	(-) T2 instruments of financial sector entities where the institution has a significant investment	
50	Tier 2: Other capital elements, deductions and adjustments	

**Template EU IF CC1.02 - Composition of regulatory own funds (Small and non-interconnected investment firms)**

	(a)	(b)
	Amounts	Source based on reference numbers/letters of the balance sheet in the audited financial statements
<b>Common Equity Tier 1 (CET1) capital: instruments and reserves</b>		
1	<b>OWN FUNDS</b>	
2	<b>TIER 1 CAPITAL</b>	
3	<b>COMMON EQUITY TIER 1 CAPITAL</b>	
4	Fully paid up capital instruments	
5	Share premium	
6	Retained earnings	
7	Accumulated other comprehensive income	
8	Other reserves	
9	Adjustments to CET1 due to prudential filters	
10	Other funds	
11	<b>(-) TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1</b>	
12	(-) Losses for the current financial year	
13	(-) Goodwill	
14	(-) Other intangible assets	
15	(-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities	
16	(-) Qualifying holding outside the financial sector which exceeds 15% of own funds	
17	(-) Total qualifying holdings in undertaking other than financial sector entities which exceeds 60% of its own funds	
18	(-) Other deductions	
19	CET1: Other capital elements, deductions and adjustments	
20	<b>ADDITIONAL TIER 1 CAPITAL</b>	
21	Fully paid up, directly issued capital instruments	
22	Share premium	
23	<b>(-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1</b>	
24	Additional Tier 1: Other capital elements, deductions and adjustments	
25	<b>TIER 2 CAPITAL</b>	
26	Fully paid up, directly issued capital instruments	
27	Share premium	
28	<b>(-) TOTAL DEDUCTIONS FROM TIER 2</b>	
29	Tier 2: Other capital elements, deductions and adjustments	

Template EU IF CC1.03 - Composition of regulatory own funds (Group capital test)

		(a)	(b)
		Amounts	Source based on reference numbers/letters of the balance sheet in the audited financial statements
		Common Equity Tier 1 (CET1) capital: instruments and reserves	
1	OWN FUNDS		
2	TIER 1 CAPITAL		
3	COMMON EQUITY TIER 1 CAPITAL		
4	Fully paid up capital instruments		
5	Share premium		
6	Retained earnings		
7	Previous years retained earnings		
8	Profit or loss eligible		
9	Accumulated other comprehensive income		
10	Other reserves		
11	Adjustments to CET1 due to prudential filters		
12	Other funds		
13	(-) TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1		
14	(-) Own CET1 instruments		
15	(-) Losses for the current financial year		
16	(-) Goodwill		
17	(-) Other intangible assets		
18	(-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities		
19	(-) Qualifying holding outside the financial sector which exceeds 15% of own funds		
20	(-) Total qualifying holdings in undertaking other than financial sector entities which exceeds 60% of its own funds		
21	(-) CET1 instruments of financial sector entities where the institution does not have a significant investment		
22	(-) Defined benefit pension fund assets		
23	(-) Other deductions		
24	CET1: Other capital elements, deductions and adjustments		
25	ADDITIONAL TIER 1 CAPITAL		
26	Fully paid up, directly issued capital instruments		
27	Share premium		
28	(-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1		
29	(-) Own AT1 instruments		
30	(-) AT1 instruments of financial sector entities where the institution does not have a significant investment		
31	(-) Other deductions		
32	Additional Tier 1: Other capital elements, deductions and adjustments		
33	TIER 2 CAPITAL		
34	Fully paid up, directly issued capital instruments		
35	Share premium		
36	(-) TOTAL DEDUCTIONS FROM TIER 2		
37	(-) Own T2 instruments		
38	(-) T2 instruments of financial sector entities where the institution does not have a significant investment		
39	Tier 2: Other capital elements, deductions and adjustments		

**Template EU IFCC2: Own funds: reconciliation of regulatory own funds to balance sheet in the audited financial statements**

Flexible template.

Rows have to be reported in line with the balance sheet included in the audited financial statements of the investment firm.

Columns shall be kept fixed, unless the investment firm has the same accounting and regulatory scope of consolidation, in which case the volumes have to be entered in column (a) only.

	a	b	c
	Balance sheet as in published/audited financial statements As at period end	Under regulatory scope of consolidation As at period end	Cross reference to EU IF CCI
<b>Assets - Breakdown by asset classes according to the balance sheet in the published/audited financial statements</b>			
1	Property, plant and equipment	518.969	
2	Intangible assets	100.055	19. (-) Other intangible assets
3	Deferred tax assets	77.090	20. (-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities
4	Long term receivables	1.246.897	
5	Trade and other receivables	2.796.659	
6	Financial assets at fair value through income statement	7.097	
7	Cash and cash equivalents	507.074	
xxx	<b>Total Assets</b>	5.253.841	
<b>Liabilities - Breakdown by liability classes according to the balance sheet in the published/audited financial statements</b>			
1	Long term borrowings	311.147	
2	Retirement benefit obligation	90.396	
3	Trade and other payables	1.062.360	
4	Current tax liabilities	18.718	
5	Short term borrowings	564.870	
xxx	<b>Total Liabilities</b>	2.047.491	
<b>Shareholders' Equity</b>			
1	Share Capital	2.270.751	2.270.751 4. Fully paid up capital instruments
2	Reserves	1.259.134	1.259.134 8. Other reserves
3	Retained Earnings	-323.534	-323.534 6. Retained earnings
xxx	<b>Total Shareholders' equity</b>	3.206.350	

Template EU IF CCA: Own funds: main features of own instruments issued by the firm

		a
		Free text
1	Issuer	BETA SECURITIES S.A.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Public or private placement	PRIVATE
4	Governing law(s) of the instrument	TRADE LAW 4548/2018
5	Instrument type (types to be specified by each jurisdiction)	COMMON SHARES
6	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	€ 2.270.000,00.
7	Nominal amount of instrument	€ 29,35 each share
8	Issue price	€ 29,35 each share
9	Redemption price	N/A
10	Accounting classification	Shareholders Equity
11	Original date of issuance	Initial Company Capital and later increases.
12	Perpetual or dated	N/A
13	Original maturity date	N/A
14	Issuer call subject to prior supervisory approval	N/A
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	N/A
	<i>Coupons / dividends</i>	N/A
17	Fixed or floating dividend/coupon	Dividends are subject to the provisions of Law 4548/2018.
18	Coupon rate and any related index	N/A
19	Existence of a dividend stopper	N/A
20	Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A
21	Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A
22	Existence of step up or other incentive to redeem	N/A
23	Noncumulative or cumulative	N/A
24	Convertible or non-convertible	N/A
25	If convertible, conversion trigger(s)	N/A
26	If convertible, fully or partially	N/A
27	If convertible, conversion rate	N/A
28	If convertible, mandatory or optional conversion	N/A
29	If convertible, specify instrument type convertible into	N/A
30	If convertible, specify issuer of instrument it converts into	N/A
31	Write-down features	N/A
32	If write-down, write-down trigger(s)	N/A
33	If write-down, full or partial	N/A
34	If write-down, permanent or temporary	N/A
35	If temporary write-down, description of write-up mechanism	N/A
36	Non-compliant transitioned features	N/A
37	If yes, specify non-compliant features	N/A
38	Link to the full term and conditions of the instrument (signposting)	N/A
(1) Insert 'N/A' if the question is not applicable		